

## DISCOVERY PLAN WORKSHEET

### Phase I (Pre-Settlement Discovery)

<b>Deadline for completion of Rule 26(a) initial disclosures and HIPAA-complaint records authorizations:</b> <i>(Reciprocal and agreed upon document production and other discovery necessary for a reasoned consideration of settlement. Presumptively 60 days after Initial Conference.)</i>	March 15, 2018
<b>Completion date for Phase I Discovery as agreed upon by the parties:</b> <i>(Reciprocal and agreed upon document production and other discovery necessary for a reasoned consideration of settlement. Presumptively 60 days after Initial Conference.)</i>	May 1, 2018
<b>Date for initial settlement conference:</b> <i>(Parties should propose a date approximately 10-15 days after the completion of Phase I Discovery, subject to the Court's availability)</i>	May 15, 2018

### Phase II (Discovery and Motion Practice)

<b>Motion to join new parties or amend the pleadings:</b> <i>(Presumptively 15 days post initial settlement conference)</i>	May 30, 2018
<b>First requests for production of documents and for interrogatories due by:</b> <i>(Presumptively 15 days post joining/amending)</i>	June 14, 2018
<b>All fact discovery completed by:</b> <i>(Presumptively 3.5 months post first requests for documents/interrogatories)</i>	October 12, 2018
<b>Exchange of expert reports completed by:</b> <i>(Presumptively 30 days post fact discovery)</i>	November 12, 2018
<b>Expert depositions completed by:</b> <i>(Presumptively 30 days post expert reports)</i>	December 20, 2018
<b>COMPLETION OF ALL DISCOVERY BY:</b> <i>(Presumptively 9 months after Initial Conference)</i>	January 21, 2019
<b>Final date to take first step in dispositive motion practice:</b> <i>(Parties are directed to consult the District Judge's Individual Rules regarding such motion practice. Presumptively 30 days post completion of all discovery)</i>	February 20, 2019
<b>Do the parties wish to be referred to the EDNY's mediation program pursuant to Local Rule 83.8?</b>	Not at this time